



NEWS

Five Years as One of the Best Places to Work in Money Management

December 9, 2024



For the fifth year, NISA has been named one of the Best Places to Work in Money Management by industry publication Pensions & Investments.

P&I Editor-in-Chief, Julie Tatge, remarks, "As their employees attest, the companies named to this year's Best Places to Work list demonstrate a commitment to building and maintaining a strong workplace culture. In doing so, they're helping their employees, clients and their businesses succeed."

Pensions & Investments partnered with Workforce Research Group, a research firm specializing in identifying great places to work, to conduct a two-part survey process of employers and their

employees.

NISA paid a standard fee to access the full set of data published by P&I and for use of P&I's Best Places to Work in Money Management logo.

To participate, a firm had to have at least 20 employees in the U.S., have at least \$100 million of discretionary, institutional assets under management or advisement and be in business for at least one year. The data for the survey was collected from July 19, 2024 through August 9, 2024.

The first part of the survey consisted of evaluating each nominated company's workplace policies, practices, philosophy, systems and demographics. This part of the process was worth approximately 20% of the total evaluation. The second part consisted of an employee survey to measure the employee experience. This part of the process was worth approximately 80% of the total evaluation. The combined scores determined the top companies.

For a complete list of the 2024 Pensions & Investments' Best Places to Work in Money Management winners and profiles of the top firms across size categories, go to <http://www.pionline.com/BPTW2024>.

Rankings published by Pension & Investments (P&I) on December 9, 2024.

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